### **Meeting Notes**

**Date:** March 4, 2025  
 **Participants:** [Melanie Latin](https://www.office.com/search?q=Melanie+Latin&EntityRepresentationId=3f24c1c5-a1aa-4a15-b1b3-79206c2a2660), Sharad Puri  
 **Transcript Start Time:** 5:59 PM

**Discussion Highlights:**

* **Introduction:**
  + [Melanie Latin](https://www.office.com/search?q=Melanie+Latin&EntityRepresentationId=3f24c1c5-a1aa-4a15-b1b3-79206c2a2660) introduced herself and explained her role in building a developer curriculum for partners, customers, and the general public developers who want to build with OneStream[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + Sharad Puri shared his experience and the challenges faced in developing training materials for marketplace developers[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
* Look at Data Integrations Course (new)
* **Challenges in Developing Training Materials:**
  + Most materials are targeted at financial professionals who are now extending their work by writing code[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The rapid changes in technology and the introduction of new tools and architectures make it difficult to build a consistent training curriculum[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The need for sustainable code and the importance of understanding the business case and how OneStream solves it[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
* **Key Points Discussed:**
  + The importance of understanding the business case and how OneStream solves it[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The need for a development environment and understanding workspaces[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The significance of designing in OneStream and the limitations of the current IDE[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The importance of localization and understanding currency exchange rates[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The need for sustainable code and the challenges of writing procedural code[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
  + The importance of source control, unit tests, and functional tests[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).

### **List of Content Mentioned by Sharad Puri**

1. **Marketplace Training Material:**
   1. Targeted at financial professionals who are now writing code[[1]](https://onestreamsoftware-my.sharepoint.com/personal/mlatin_onestreamsoftware_com/_layouts/15/download.aspx?UniqueId=0b18378f-26ce-4d86-bbf5-bfeb4cc848c8&Translate=false&tempauth=v1.eyJzaXRlaWQiOiIxMGVhNmU4Ni0yMWM3LTQxZmItYWExOC05NWI0OTU5MjM0Y2EiLCJhcHBfZGlzcGxheW5hbWUiOiJPZmZpY2UgMzY1IFNlYXJjaCBTZXJ2aWNlIiwiYXBwaWQiOiI2NmE4ODc1Ny0yNThjLTRjNzItODkzYy0zZThiZWQ0ZDY4OTkiLCJhdWQiOiIwMDAwMDAwMy0wMDAwLTBmZjEtY2UwMC0wMDAwMDAwMDAwMDAvb25lc3RyZWFtc29mdHdhcmUtbXkuc2hhcmVwb2ludC5jb21AZjk3OTZkZmEtZjkxYy00MDk1LTg2NjMtZTc3YTk2ZjJkNjQ1IiwiZXhwIjoiMTc0MTEyMDA5NiJ9.CgoKBHNuaWQSAjY0EgsI-tSa7ZfX7T0QBRoMNDAuMTI2LjI3LjI0KixZOFdYTTBvNk5jNlZhV1hoYW9ZMldLUHV5UTl3SmZMNzFtbytZQjdUVGdNPTCpATgBQhChh0zjGlAAgCy1bXpkA3g1ShBoYXNoZWRwcm9vZnRva2VuUghbImttc2kiXXIpMGguZnxtZW1iZXJzaGlwfDEwMDMyMDA0MWVkMGI4OTRAbGl2ZS5jb216ATKCARIJ-m15-Rz5lUARhmPnepby1kWiARxtbGF0aW5Ab25lc3RyZWFtc29mdHdhcmUuY29tqgEQMTAwMzIwMDQxRUQwQjg5NLIBL2FsbGZpbGVzLnJlYWQgYWxscHJvZmlsZXMucmVhZCBhbGxwcm9maWxlcy5yZWFkyAEB.pURYPwaxjqO_1lKuqKA4_5z6F_DPTmGVJlrhe-FduWw&ApiVersion=2.0&web=1).
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3. **Designing in OneStream:**
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### **Action Plan for Developer Education Curriculum**

#### **1. Understanding the Business Case**

* **Objective:** Ensure developers understand the business case and how OneStream solves it.
* **Actions:**
  + Develop a module explaining the core business problems OneStream addresses.
  + Include case studies and real-world examples.
  + Create quizzes to test understanding.

#### **2. Development Environment**

* **Objective:** Set up a development environment and understand workspaces.
* **Actions:**
  + Provide step-by-step guides for setting up the development environment.
  + Include tutorials on using Visual Studio and OneStream IDE.
  + Develop exercises to practice creating and managing workspaces.

#### **3. Designing in OneStream**

* **Objective:** Understand the limitations and best practices for designing in OneStream.
* **Actions:**
  + Create a module on the unique design principles of OneStream.
  + Include examples of good and bad design practices.
  + Develop interactive exercises to apply design principles.

#### **4. Localization and Currency Exchange Rates**

* **Objective:** Understand localization and currency exchange rates.
* **Actions:**
  + Develop a module on localization and its importance.
  + Include tutorials on handling currency exchange rates.
  + Create exercises to practice implementing localization and currency exchange rate features.

#### **5. Sustainable Code**

* **Objective:** Write sustainable code and understand the challenges of procedural code.
* **Actions:**
  + Develop a module on writing sustainable and maintainable code.
  + Include best practices for coding in OneStream.
  + Create exercises to practice writing sustainable code.

#### **6. Source Control and Unit Tests**

* **Objective:** Implement source control, unit tests, and functional tests.
* **Actions:**
  + Provide tutorials on using source control tools.
  + Develop a module on writing and running unit tests.
  + Include exercises to practice implementing source control and unit tests.

### **Resources Needed**

* Subject matter experts for content review.
* Access to development tools and environments.
* Feedback from pilot group for curriculum refinement.

So and you know, one stream is b**uilt as a closing consolidation product and the queue was intended to facilitate that process, which normally would take long periods of time. And to do it efficiently and quickly and to do that, we created a multi dimensional cube.**  
 So First off, I want you to know the business case and I want you to know how we solved it, because I think that's going to be the core of everything.  
 Have you?  
 Have you gotten Tom's White paper on data units?  
 Give me a SEC.

So let's say you want to communicate with an internal resource through a firewall.  
 We're not going to let you alter our cloud images.  
 You have to go through S IC, so understanding how a remote gateway works and how it can tunnel through avpn is useful.  
 Information. There's a very good sic course that talks about that.  
 We have documentation on our conference pages that talk about it.  
 It's used in some of our solutions like the SAP connector.  
 So I think having a development environment is another good thing.  
 We use the physics tools so we can use Visual Studio.  
 Right now, they might be limited to the one stream ID which is garbage and encourages monolithic code, but I think understanding workspaces is a good beginning to what will be a good IDE eventually.  
 We're just starting out, though. Isn't readme. Well, that's why I was looking.

Understanding workspaces and how you will structure code.  
 All right. So those are all the the basics and then it's gonna depend on what you are wanting to do, right, so.  
   
I don't know if you've heard of modern treasury. We work with them on terms of, but they have like an understanding finance for developers.  
 Guidebook that I think is free.  
 You can just download hey, it is free.  
 I downloaded it but I found it useful because you know even understanding double entry bookkeeping and assets and liabilities and how you think about things is important. One item that I think you would want to add, and I don't even see it here, but it's becoming more common.

Because that we're speaking to a global audience and localization is definitely something like a micro Coursera that would be very useful.

The currency exchange rates, right?  
 Like epics rates.

The time dimension is not often understood, but like like I I actually don't remember exactly what is, but I think Terry Ledette could speak to it.  
 I remember him mentioning it like retail companies operate on a very strange like a little bit more than a year sort of time structure that changes the way you report.

**Sharad Puri** 15:16  
 But the biggest thing is understanding cubes and how they work from a developer perspective.  
 And even though it's, it's fine to say it's all dollars and cents. You have to understand that stuff, right?  
 So the other thing is, it's not in here, but.  
 Designing in one stream is very different than designing anywhere else, right?

Beth Budwig: Talk to new director of ux / ui: guiding principles that external developers can follow when designing in one stream?

**how do you use source control with your code?**

**How to write sustainable code with OneStream**  
 **How do you create unit tests or functional tests inside of one stream?**  
 Those are things that professional development houses do, and we do too, but we do it only because we we we have access the tools and things that a regular customer is not, but they can definitely set up unit tests and you can still do development inside an I.  
 The the answer to that too might be to find out what some of our partners, the partners do in terms of their source profile solutions.  
 I think most of them have hand grown solutions the way marketplace has too designed to meet those challenges.

**With workspaces, you can start writing object oriented code so.**  
 **Understanding how to structure that would be useful.**  
 **Our layering talks about how you can do some of that stuff. and what are development standards for object oriented code**

**Steve’s Gotchas**

**Dynatrace:** is we do have Dynatrace deployed throughout our entire Saa's environment. So which gives us the ability now, like previously with marketplace solutions, we only knew who had downloaded them.  
 Now we can actually run Dynatrace queries and see not only where they are installed, but how many times a day they are being used and which methods in particular are being used, right?

Accounting for Developers: [Accounting for Developers](https://www.moderntreasury.com/resources/accounting-for-developers)

[Understanding Currency Exchange Rate Data for Developers and Businesses](https://exchangeratesapi.io/currency-exchange-rate-data/)